

  
travel.com.au

## ASX Announcement

1 October 2007

### ANNOUNCEMENT OF OFFER BY WOTIF.COM HOLDINGS LIMITED

travel.com.au Limited (TVL) refers to the announcement today from Wotif.com Holdings Limited (Wotif) of an intention to make an off-market takeover offer for all of the outstanding shares in TVL.

TVL entered an Implementation Agreement with Webjet Limited on 6 September 2007 pursuant to which TVL directors unanimously recommended an off-market takeover offer from Webjet in the absence of a superior proposal and subject to the Independent Expert to be engaged by TVL concluding that Webjet's offer is fair and reasonable.

The Board of TVL will consider the terms of the proposed offer by Wotif and will provide guidance to TVL shareholders as soon as it has completed its assessment of the proposed offer. In the meantime, TVL shareholders are urged to take no action.

-Ends-

For personal use only